

Channel Partner / Agent Information

Distributor's ARN & Name 24863	Sub-broker's ARN (Code)	Sub-broker Code (internal)	EUIN* (Employee Unique Identification Number) E043887	Registered Investment Adviser (RIA) Code
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Serial No:EQ

ISC's signature & Time Stamping

* Declaration for "Execution only" transaction (only where EUIN box is left blank) I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of inappropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker.

Transaction charges For ₹ 10,000 and above:
 Existing Investor-₹ 100 New Investor-₹ 150

First/Sole Applicant/ Guardian	Second Applicant	Third Applicant
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Upfront commission shall be paid directly by the investor to the AMFI-registered distributors based on the investors' assessment of various factors including services rendered by the distributor.

1. Existing Investor Information (Please fill in your Folio No. and then proceed to Section 3)

Please note that applicant details and mode of holding will be as per existing Folio Number.
 CKYC compliant Yes No (if no, please provide CKYC form & proof/additional documents.
 If yes, please provide 14 digit CKYC Number)

Folio No

2. New Investor Information (refer instruction 2)

Name of First/Sole Applicant Gender* Male Female Others

Permanent Account Number (PAN)* Aadhaar Card No.* Date of Birth*

D	D	M	M	Y	Y	Y	Y
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Central KYC Number CKYC Proof attached (Mandatory)

Name of Guardian (in case of First / Sole Applicant is a Minor)/Contact Person-Designation (in case of non-individual Investors) / POA Holder Name

Permanent Account Number (PAN)* Aadhaar Card No.* Relationship

Central KYC Number CKYC Proof attached (Mandatory)

Father's name (mandatory if PAN/Aadhaar not provided)

Go Green Services (Save The Future): Please provide Contact Details of First / Sole Applicant

E-Mail

STD Code Telephone Mobile*

Default Communication mode is E-mail only, if you wish to receive following document(s) via physical mode: Please tick (✓)

Account Statement Annual Report Other Statutory Information

Mode of Holding [Please (✓)] Single Joint Anyone or Survivor

Address of First / Sole Applicant

TOWN CITY/ DISTRICT STATE PIN CODE*

Overseas Address (in case of NRIs/FIIs) (Mandatory)

Name of Second Applicant Gender* Male Female Others

PIN CODE*

Permanent Account Number (PAN)* Aadhaar Card No.* Date of Birth*

D	D	M	M	Y	Y	Y	Y
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Central KYC Number CKYC Proof attached (Mandatory) Mobile*

Name of Third Applicant Gender* Male Female Others

PIN CODE*

Permanent Account Number (PAN)* Aadhaar Card No.* Date of Birth*

D	D	M	M	Y	Y	Y	Y
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Central KYC Number CKYC Proof attached (Mandatory) Mobile*

To be submitted along with the application form: 1. Your FATCA Details (Foreign Account Tax Compliance Act) & KYC Additional Details (if not already submitted), and 2. Ultimate Beneficial Owner(s) (UBO) information (for non-individuals only). Please quote the Central KYC (CKYC) number in the boxes provided above or submit your filled-in CKYC Form in case of new investor and additional CKYC form in case of existing investors, irrespective of the investment amount. The forms are available on our website.

*Mandatory